**INTEREST RATES MARKET NOTICE**

**Date: 11 August 2017**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ASN203”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 15 August 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R20,000,000.00

**Total Amount Following Tap Issue** R 115,000,000.00

**Bond Code** ASN203

**Nominal Issued** R 20,000,000.00

**Issue Price** 100.455726%

**Coupon** 8.74% (3 Month JIBAR as at 10 August 2017of 7.058% plus 874 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2022

**Books Closed Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 15 August 2017

**Date Convention** Following

**Interest Commencement Date** 10 August 2017

**First Interest Date** 20 September 2017

**ISIN No.** ZAG000145962

**Additional Information** Unsubordinated Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000